

JANUARY AD CLOSING: DECEMBER 6

Taking Stock—The Year in Review, The Years Ahead in Estate Planning & Taxation

- Estate Planning & Taxation
- Charitable Giving
- Insurance, International Law
- The Fiduciary Professions
- Investments
- Retirement Benefits

Additional Features

Special Supplement—Tax Law Year in Review 2006 by David Handler of Kirkland & Ellis

BONUS DISTRIBUTION

- 40th Philip E. Heckerling Institute
- Cannon Trust School

FEBRUARY AD CLOSING: JANUARY 5

Special Report

Businesses—Family-owned, Closely held

Additional Features

- High-Net-Worth Families and Family Offices
- Insurance
- Philanthropy & Charitable Giving

BONUS DISTRIBUTION

- IBC Global Family Office Summit
- American Bankers Association (ABA) Trust Conference
- National Association of Independent Brokers/Dealers (NAIBD)

MARCH AD CLOSING: FEBRUARY 6

Committee Report

Fiduciary Professions

Additional Features

- Investments
- Retirement Benefits

Wealth Management Overview

- TICs
- REITS
- Private Equity and Pension Funds

BONUS DISTRIBUTION

- Bank Insurance Securities Administration (BISA) Annual Conference

APRIL AD CLOSING: MARCH 6

Special Report

Education—Teaching the Pros the Wealth Mgt Biz

Additional Features

- Philanthropy & Charitable Giving

BONUS DISTRIBUTION

- American Bankers Association (ABA) Capital Markets Forum
- American Institute of CPAs (AICPA) High-Income Tax Strategies

- Association for Advanced Life Underwriting (AALU) Conference
- Missouri Bankers Trust & Financial Services (MOKAN) Conference

MAY AD CLOSING: APRIL 6

Committee Report

Insurance

Additional Features

- Fiduciary Professions
- Retirement Benefits

BONUS DISTRIBUTION

- Cannon Trust School

JUNE AD CLOSING: MAY 4

Committee Report

Investments

Special Advertising Supplement:

Charitable Giving

Additional Features

- High-Net-Worth Families and Family Offices

BONUS DISTRIBUTION:

- Institute for International Research (IIR) Annual Family Office Forum
- ABA Retirement Services Forum

JULY AD CLOSING: JUNE 6

Special Report

Litigation Explosion in the Wealth Management Industry

Additional Features

- International Law
- Retirement Benefits

BONUS DISTRIBUTION

- Cannon Trust School
- ABA National Trust School & Grad School
- NYSSCPA High Net Worth Conference
- AICPA Advanced Estate Planning Conference

AUGUST AD CLOSING: JULY 6

Committee Report

High-Net-Worth Families and Family Offices

Additional Features

- Insurance
- Philanthropy & Charitable Giving

BONUS DISTRIBUTION

- ABA Advanced Program for Trust Professionals
- Cannon Trust School

SEPTEMBER AD CLOSING: AUGUST 6

Committee Report

Retirement Benefits

Additional Features

- Fiduciary Professions
- Investments

BONUS DISTRIBUTION

- IMN High Net Worth Real Estate Investing Summit
- Southern Federal Tax Institute
- Association of Independent Trust Companies (AITCO) Conference
- National Association of Estate Planners (NAEPC) Annual Conference

OCTOBER AD CLOSING: SEPTEMBER 6

Committee Report

Philanthropy & Charitable Giving

Additional Features

- High-Net-Worth Families and Family Offices
- International Law

Wealth Management Update

- REIT Review
- TIC Review
- Private Equity and Pension Funds

BONUS TO ADVERTISERS

Ad Recall Survey

BONUS DISTRIBUTION

- IBC International Trust and Tax Planning Summit
- American Council of Life Insurers (ACLI) Annual Conference
- National Committee on Planned Giving (NCPG) Annual Conference
- Southern California Tax & Estate Planning Forum

NOVEMBER AD CLOSING: OCTOBER 5

Special Report

Asset Protection—Offshore and Domestic

Additional Features

- Insurance
- Fiduciary Professions
- Retirement Benefits
- Investments

BONUS DISTRIBUTION

- Cannon Trust School
- Washington State Bar Association Annual Estate Planning Seminar
- Massachusetts Bankers New England Trust & Wealth Management Conference

DECEMBER AD CLOSING: NOVEMBER 6

Special Report

Economics of the Wealth Management Industry

Advertising Supplement

The T&E Trusts Directory

Additional Features

- Investments
- Retirement Benefits