

Trusts & Estates 2011 Editorial Calendar

JANUARY

Special Report: A Look Back At 2010—And Ahead To 2011

Looks at the areas that Trusts & Estates covers:

- Estate Planning & Taxation
- Charitable Giving
- Insurance
- The Fiduciary Professions
- Investments
- Retirement Benefits
- Valuations
- The International Practice
- Elder Law

Also in this issue...

Special Supplement: Tax Law Year in Review

(Closing: 12/17)

By David Handler and the lawyers at Kirkland & Ellis LLP

Wealth Counsel/Trusts & Estates Annual Research Report

Show Distribution

- 45th Annual Heckerling Institute on Estate Planning
- NYS Bar Association Annual Meeting
- Cannon Financial Institute

Ad Closing: December 7

Materials Due: December 10

FEBRUARY

Special Report: Review Of Reviews

A look at what's been written in the student-edited law reviews for the first half of 2010.

Also in this issue...

- Wills of the Rich & Famous (review of notable wills of the wealthy who died in 2010 with no estate tax)—by Ivan Taback of Proskauer
- Charitable Giving
- High-Net Worth Families & Family Offices”
- Briefing: Tax Law Update, Philanthropy Column and Family Business Column

Show Distribution

- ABA Wealth Management
- BISA
- Cannon Financial Institute

Ad Closing: January 7

Materials Due: January 12

MARCH

Special Report: Family Businesses

- A look at various issues affecting family businesses: Buy/Sell agreements.
- Article by Greg Singer of AllianceBernstein on Selling a Family Business—how to meet an owner's critical financial objectives and help evaluate the trade-offs across different deals.
- Article by David Leibell, “Practical Guide to Business Succession Planning”

Also in this issue...

- Estate Planning & Taxation
- The Fiduciary Professions
- Valuations
- Briefing: Tax Law Update, Philanthropy Column and Family Business Column

Quarterly Webinar Series

Money In, Money Out: Why Separate Business Wealth From Personal Wealth And How To Make It Happen

Featured Speaker: Ben Baldwin, CFP, CLU, ChFC, president and owner of Baldwin Financial Systems

Show Distribution

- Trusts, Tax & Estate Planning Forum
- Sharpe Group

Ad Closing: February 7

Materials Due: February 10

APRIL

Committee Report: Insurance

Also in this issue...

- Elder Law
- High-Net Worth Families and Family Offices
- Estate Planning & Taxation
- Briefing: Tax Law Update, Philanthropy Column and Family Business Column

Show Distribution

- Tiburon CEO Summit
- Global ETF Forum
- ICSC RECon
- Sharpe Group

Ad Closing: March 8

Materials Due: March 11

MAY

Committee Report: The Fiduciary Professions

Also in this issue...

- Retirement Benefits
- Estate Planning & Taxation
- Briefing: Tax Law Update, Philanthropy Column and Family Business Column

Show Distribution

- MOKAN
- Estate Planners Day
- Cannon Financial Institute
- Sharpe Group

Ad Closing: April 6

Materials Due: April 11

JUNE

Committee Report: Investments

Also in this issue...

- Valuations
- Estate Planning & Taxation
- Briefing: Tax Law Update, Philanthropy Column and Family Business Column

Quarterly Webinar Series

Achieving Sustainable Income For Retirement: Understanding The Psychology Of Distribution Planning—Managing The Complexities From Accumulation To Distribution

Featured Speaker: Terry Altman, CFP, CLU, ChFC, Rehmann Financial

Show Distribution

- Pershing Insite
- Family Office Forum
- Sharpe Group

Ad Closing: May 6

Materials Due: May 11

JULY

Special Report: Elder Law

Also in this issue...

- Retirement Benefits
- Estate Planning & Taxation
- Charitable Giving
- Briefing: Tax Law Update, Philanthropy Column and Family Business Column

Show Distribution

- Wealth Counsel Symposium
- Cannon Financial Institute
- AICPA Estate Planning Conference

Ad Closing: June 7

Materials Due: June 10

Trusts & Estates 2011 Editorial Calendar

AUGUST

Committee Report: High-Net-Worth Families & Family Offices

Also in this issue...

- Insurance
- Estate Planning & Taxation
- Wills of the Rich and Famous
- 100 Top RIAs
- Briefing: Tax Law Update, Philanthropy Column and Family Business Column

Show Distribution

- Cannon Financial Institute
- Sharpe Group

Ad Closing: July 8

Materials Due: July 13

SEPTEMBER

Committee Report: Retirement Benefits

Also in this issue...

- Estate Planning & Taxation
- The Fiduciary Professions
- Briefing: Tax Law Update, Philanthropy Column and Family Business Column

Quarterly Webinar Series

The State Of The Current Estate Tax: Ways To Plan In 2011

Featured Speaker: Larry Brody, JD, LL.M., partner at the law firm of Bryan Cave

Show Distribution

- Notre Dame Tax & Estate Planning Institute
- ABA Marketing Conference
- Sharpe Group
- SFTI

Ad Closing: August 8

Materials Due: August 11

OCTOBER

Committee Report: Valuations

Annual Charitable Giving Supplement

Also in this issue...

- Estate Planning & Taxation
- High-Net Worth Families & Family Offices
- Briefing: Tax Law Update, Philanthropy Column and Family Business Column

Show Distribution

- Cannon Financial Institute
- FBA Wealth Management
- Southern California Tax & Estate Conference
- iGlobal
- Institute for Preparing Heirs
- Society of FSP
- Family Office Symposium

Bonus To Advertisers

Ad Recall Survey

Ad Closing: September 7

Materials Due: September 12

NOVEMBER

Special Report: The International Practice

Also in this issue...

- Estate Planning & Taxation
- Retirement Benefits
- Insurance
- Briefing: Tax Law Update, Philanthropy Column and Family Business Column

Show Distribution

- NAEPC Annual Conference
- Sharpe Group

Ad Closing: October 7

Materials Due: October 12

DECEMBER

Committee Report: Estate Planning & Taxation

Also in this issue...

- Charitable Giving
- Elder Law
- Briefing: Tax Law Update, Philanthropy Column and Family Business Column

Quarterly Webinar Series

Life Settlement Do's And Don'ts: How To Effectively Use Life Settlement As A Planning Tool

Featured Speaker: Richard Weber, MBA, CLU, president and primary consultant for The Ethical Ridge, Inc.

Show Distribution

- 46th Annual Heckerling Institute on Estate Planning

Ad Closing: November 7

Materials Due: November 10